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| **Goal 1: Training Practitioners and Completing Applications** |
| Develop a training and support program for SOAR trainees, and increase the quantity and quality of SOAR-assisted applications.  |
| **Measurable Objective** | **2023** | **2024** | **2025** |
| **Increase the number of adult SSI/SSDI applications per year****Increase the number of child SSI applications per year** |  |  |  |
| **Increase the quality of adult SSI/SSDI applications****Increase the quality of child SSI applications** |  |  |  |
| **Increase the number of trained and active SOAR adult providers****Increase the number of trained and active SOAR child providers** |  |  |  |
| **Action Steps** | **Lead Person** | **Timeframe** |
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**SOAR Action Plan Template**

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| **Goal 2: Collaborations** |
| Develop and strengthen partnerships with SSA/DDS, medical providers, schools, state agencies and community organizations to increase efficiency in processing SOAR applications. Increase relationships with agencies to gain dedicated SOAR staff.  |
| **Measurable Objective** | **2023** | **2024** | **2025** |
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| **Action Steps** | **Lead Person** | **Timeframe** |
| ***SSA and DDS*** |
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|  |  |  |
| ***Medical Providers*** |
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| ***Child Serving Agencies*** |
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| ***Other*** |
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| **Goal 3: Tracking Outcomes, Funding and Sustainability** |
| Maximize resources to sustain SOAR-dedicated benefits specialists and facilitate the collection and evaluation of complete, timely data on SOAR-assisted cases. |
| **Measurable Objective** | **2023** | **2024** | **2025** |
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| **Action Steps** | **Lead Person** | **Timeframe** |
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| **Goal 4: Local Leadership Team** |
| Build a strong Leadership Team and steering committee to guide SOAR operations and structure, and address issues or challenges that arise with SOAR implementation.  |
| **Measurable Objective** | **2023** | **2024** | **2025** |
| **Identify local leaders** |  |  |  |
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| **Action Steps** | **Lead Person** | **Timeframe** |
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| **When** | **Our Monitoring Plan**  |
| **Monthly** | Lead person(s) for each priority area will update status of action items to ensure we are making progress. This update will take place during a monthly SOAR steering committee meeting, or virtually if the lead is unable to attend. The steering committee lead will compile updates and send a performance update to all members of the committee.  |
| **Quarterly** | The Leadership Team will meet to review status of action steps and progress on objectives. The team will decide which current strategies to continue or stop and what new strategies to start. The team will adjust objectives as warranted based on issues and priorities.  |
| **Annually**  | The Leadership Team will meet to review progress for the year, identify what is working well and any new challenges, change objectives, and re-establish priorities and action plans.  |