SSI Benefits and Work Worksheet

(Use to calculate estimation of earnings and SSI benefits   
when an SSI recipient is working)

**Name**

**DOB SSN**

|  |  |  |
| --- | --- | --- |
| **SSI federal cash benefit when not working** | $ | (a) |
|  |  |  |
| **Gross monthly earnings** | $ | (b) |
|  |  |  |
| Subtract $65.00 (“earned income exclusion”) from gross monthly income (b) | $ | (b) |
|  | **-** $ | 65.00 |
|  | =$ |  |
|  |  |  |
| If SSI is the only income before working, subtract an additional $20.00 | **-** $ | 20.00 |
| *(If it is not, leave blank)* | =$ |  |
|  |  |  |
| Subtract Impairment–Related Work Expense (IRWE) | -$ |  |
| *(If none, put N/A and proceed to the next step)* | =$ |  |
|  |  |  |
| Subtract any Plan to Achieve Self–Support (PASS) related expenses | -$ |  |
| *(If none, put N/A and proceed to the next step)* | =$ |  |
|  |  |  |
| Divide this total by 2 |  | /2 |
| **Countable income** | =$ | (c) |
|  |  |  |
| Subtract the countable income (c) from the SSI cash benefit (a) | $ | (a) |
|  | -$ | (c) |
| **SSI cash benefit while working** | =$ | (d) |
|  |  |  |
| Add gross monthly earnings (b) to SSI cash benefit while working (d) | $ | (d) |
|  | +$ | (b) |
| **Total income for this month** | **=$** |  |