

## **MENTAL IMPAIRMENT QUESTIONNAIRE (RFC & LISTINGS)**

To: \_\_\_\_\_

Re: \_\_\_\_\_ (Name of Patient)

\_\_\_\_\_ (Social Security No.)

Please answer the following questions concerning your patient's impairments. *Attach all relevant treatment notes and test results which have not been provided previously to the Social Security Administration.*

1. Frequency and length of contact:

\_\_\_\_\_

\_\_\_\_\_

2. DSM-IV Multiaxial Evaluation:

Axis I: \_\_\_\_\_

Axis IV: \_\_\_\_\_

Axis II: \_\_\_\_\_

Axis V: Current GAF: \_\_\_\_\_

Axis III: \_\_\_\_\_

Highest GAF Past year: \_\_\_\_\_

3. Identify your patient's signs and symptoms:

Poor memory	Oddities of thought, perception, speech or behavior
Appetite disturbance with weight change	Perceptual disturbances
Sleep disturbance	Time or place disorientation
Personality change	Catatonia or grossly disorganized behavior
Mood disturbance	Social withdrawal or isolation
Emotional lability	Blunt, flat or inappropriate affect
Loss of intellectual ability of 15 IQ points or more	Illogical thinking or loosening of associations
Delusions or hallucinations	Decreased energy

Substance dependence	Manic syndrome
Recurrent panic attacks	Obsessions or compulsions
Anhedonia or pervasive loss of interests	Intrusive recollections of a traumatic experience
Psychomotor agitation or retardation	Persistent irrational fears
Paranoia or inappropriate suspiciousness	Generalized persistent anxiety
Feelings of guilt/worthlessness	Somatization unexplained by organic disturbance
Difficulty thinking or concentrating	Hostility and irritability
Suicidal ideation or attempts	Pathological dependence or passivity

Other symptoms and remarks:

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4. Describe the *clinical findings* including results of mental status examination which demonstrate the severity of your patient's mental impairment and symptoms:

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5. Is your patient a malingerer?

Yes No

6. Are your patient's impairments reasonably consistent with the symptoms and functional limitations described in this evaluation?

Yes No

If no, please explain:

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7. Treatment and response:

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8. a. List of prescribed medications:

NAME OF MEDICATION AND DOSAGE	DAILY AMOUNT TAKEN

b. Describe any side effects of medications which may have implications for working. E.g., dizziness, drowsiness, fatigue, lethargy, stomach upset, etc.:

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9. Prognosis:

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10. Has your patient's impairment lasted or can it be expected to last at least twelve months?

Yes No

11. Does the psychiatric condition exacerbate your patient's experience of pain or any other physical symptom?

Yes No

If yes, please explain:

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12. Does your patient have a low I.Q. or reduced intellectual functioning?

Yes No

Please explain (with reference to specific test results):

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13. On the average, how often do you anticipate that your patient's impairments or treatment would cause your patient to be absent from work?

Never                       About once a month                       About three times a month  
 Less than once a month                       About twice a month                       More than three times a month

14. To determine your patient's ability to do *work-related activities on a day-to-day basis in a regular work setting*, please give us your opinion -- **based on your examination** -- of how your patient's mental/emotional capabilities are affected *by the impairment(s)*. Consider the medical history, the chronicity of findings (or lack thereof), and the expected duration of any work-related limitations, but not the individual's age, sex or work experience.

For each activity shown below:

a. Describe your patient's ability to perform the activity according to the following terms:

<b>Unlimited or Very Good:</b>	Ability to function in this area is more than satisfactory.
<b>Good:</b>	Ability to function in this area is limited but satisfactory.
<b>Fair:</b>	Ability to function in this area is seriously limited, but not precluded.
<b>Poor or None:</b>	No useful ability to function in this area.

b. Identify the particular medical or clinical findings (e.g., mental status examination, behavior, intelligence test results, symptoms) which support your opinion regarding any limitations.

**IT IS IMPORTANT THAT YOU RELATE PARTICULAR MEDICAL FINDINGS TO ANY REDUCTION IN CAPACITY; THE USEFULNESS OF YOUR OPINION DEPENDS ON THE EXTENT TO WHICH YOU DO THIS.**

I.	MENTAL ABILITIES AND APTITUDE NEEDED TO DO UNSKILLED WORK	Unlimited or Very Good	Good	Fair	Poor or None
(1)					
(2)					
(3)					
(4)					
(5)					

(6)	Remember work-like procedures				
(7)	Understand and remember very short and simple instructions				
(8)	Carry out very short and simple instructions				
(9)	Maintain attention for two hour segment				
(10)	Maintain regular attendance and be punctual within customary, usually strict tolerances				
(11)	Ask simple questions or request assistance				
(12)	Accept instructions and respond appropriately to criticism from supervisors				
(13)	Get along with co-workers or peers without unduly distracting them or exhibiting behavioral extremes				
(14)	Respond appropriately to changes in a routine work setting				
(15)	Deal with normal work stress				
(16)	Be aware of normal hazards and take appropriate precautions				

(17) Explain limitations falling into the fair and poor categories and identify the medical/clinical findings that support this assessment:

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II.	MENTAL ABILITIES AND APTITUDES NEEDED TO DO SEMISKILLED AND SKILLED WORK	Unlimited or Very Good	Good	Fair	Poor or None
(1)	Understand and remember detailed instructions				
(2)	Carry out detailed instructions				
(3)	Set realistic goals or make plans independently of others				
(4)	Deal with stress of semiskilled and skilled work				

- (5) Explain limitations falling into the fair and poor categories and identify the medical/clinical findings that support this assessment:

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III.	MENTAL ABILITIES AND APTITUDES NEEDED TO DO PARTICULAR TYPES OF JOBS	Unlimited or Very Good	Good	Fair	Poor or None
(1)	Interact appropriately with the general public				
(2)	Maintain socially appropriate behavior				
(3)	Adhere to basic standards of neatness and cleanliness				
(4)	Travel in unfamiliar place				
(5)	Use public transportation				

- (6) Explain limitations falling into the fair and poor categories and identify the medical/clinical findings that support this assessment:

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15. Indicate to what degree the following functional limitations exist as a result of your patient's mental impairments.

FUNCTIONAL LIMITATION		DEGREE OF LIMITATION				
(1)	Restriction of activities of daily living	None	Mild	Moderate	Marked*	Extreme
(2)	Difficulties in maintaining social functioning	None	Mild	Moderate	Marked*	Extreme
(3)	Deficiencies of concentration, persistence or pace resulting in failure to complete tasks in a timely manner (in work settings or elsewhere)	None	Mild	Moderate	Marked*	Extreme
(4)	Episodes of deterioration or decompensation in work or work-like settings which cause the individual to withdraw from that situation or to experience exacerbation of signs and symptoms (which may include deterioration of adaptive behaviors)	Never	Once or Twice	Three	Repeated (four or more)	Continual

\*Note: Marked means more than moderate, but less than extreme. A marked limitation may arise when several activities or functions are impaired or even when only one is impaired, so long as the degree of limitation is such as to seriously interfere with the ability to function independently, appropriately and effectively.

16. Please describe any other limitations (such as limitations in the ability to sit, stand, walk, lift, bend, stoop, limitations using arms, hands, fingers, limited vision, difficulty hearing, need to avoid temperature extremes, wetness, humidity, noise, dust, fumes, gases or hazards, etc.) that would affect your patient's ability to work at a regular job on a sustained basis:

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17. Can your patient manage benefits in his or her own best interest?

Yes No

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

Printed/Typed Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Co-Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Telephone